

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF IOWA

In re:)	Chapter 11
)	
QHC Facilities, LLC et al.,¹)	Case No. 21-01643-als11
)	Jointly Administered
Debtors.)	
)	Hon. Anita L. Shodeen
)	
)	DEBTORS' WITNESS & EXHIBIT LIST
)	
)	Hearing: March 11, 2022
)	Time: 9:30 a.m. CST
)	Courtroom 1

QHC Facilities, LLC, and its affiliated debtors and debtors in possession (collectively, the “Debtors” or “QHC”), by and through their General Reorganization Counsel, Jeffrey D. Goetz, Esq., and Krystal R. Mikkilineni, Esq., of the law firm Bradshaw, Fowler, Proctor & Fairgrave, P.C., respectfully submits this Witness & Exhibit List for the Friday, March 11, 2022, Sale Hearing:

WITNESSES

1. Mills Poynor, Newmark
2. Ronald Winters, Gibbins Advisors
3. Mark Tress, Cedar Healthgroup LLC, Member

QHC reserves the right to call any one or all witnesses. QHC reserves the right to call witnesses listed by any objector.

¹ The Jointly Administered Debtors in this proceeding are *In re QHC Management, LLC* (Case No. 21-01644-als11), *In re QHC Mitchellville, LLC* (Case No. 21-01645-als11), *In re QHC Winterset North, LLC* (Case No. 21-01646-als11), *In re QHC Madison Square, LLC* (Case No. 21-01647-als11), *In re QHC Fort Dodge Villa, LLC* (Case No. 21-01648-als11), *In re Crestridge, Inc.* (Case No. 21-01649-als11), *In re Crestview Acres, Inc.* (Case No. 21-01650-als11), *In re QHC Humboldt North, LLC* (Case No. 21-01651-als11), *In re QHC Humboldt South, LLC* (Case No. 21-01652-als11) and *In re QHC Villa Cottages, LLC* (Case No. 21-01653-als11).

EXHIBITS

Exhibit#	Description	Offered	Admitted
1	Direct Outreach Summary		
2	Confidential Information Memorandum		
3	Virtual Data Room		
4	Auction Bidding Summary		
5	Budget		
6	Docket No. 117 – Debtor’s Motion for Orders (I)(A) Approving Bidding Procedures; (B) Scheduling the Time Day and Form of Notice for the Auction and Sale Hearing, Approving Break-up Fee and (II)(A) Approving the Sale Free and Clear of Liens, Claims, Interests, & Encumbrances; and (B) Authorizing Assumption and Assignment or Rejection of Leases and Executory Contracts		
7	QHC Bidding Procedures		
8	Docket No. 164 – Bidding Procedures Order		
9	Cedar Healthgroup LLC—Asset Purchase Agreement and Disclosure Schedules		
10.	Cedar Healthgroup LLC—Management Agreement		
11.	Blue Diamond Equities LLC—Asset Purchase Agreement and Disclosure Schedules		
12.	Blue Diamond LLC Management Agreement		

QHC reserves the right to introduce any exhibits from exhibits listed by any objector or creditor.

Dated: 3/9/2022

Respectfully submitted,

/s/ Tirzah R. Roussell

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General Reorganization Counsel

for Debtors and Debtors in Possession

CERTIFICATE OF SERVICE: This document was served electronically on parties who receive electronic notice through CM/ECF as listed on CM/ECF's notice of electronic filing.

/s/ Tirzah Roussell